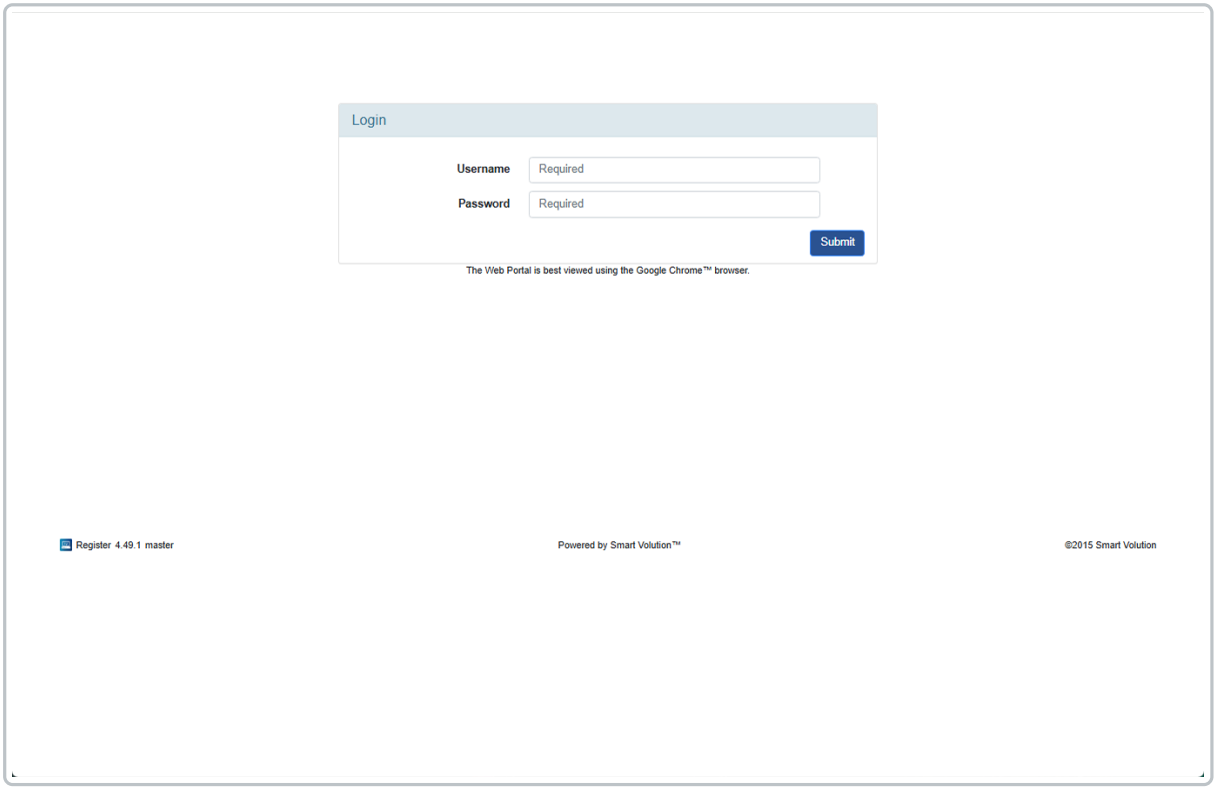
⍰⍰ How to Disable the Ability to Name Transactions

Last Modified on 07/07/2025 1:45 pm BST

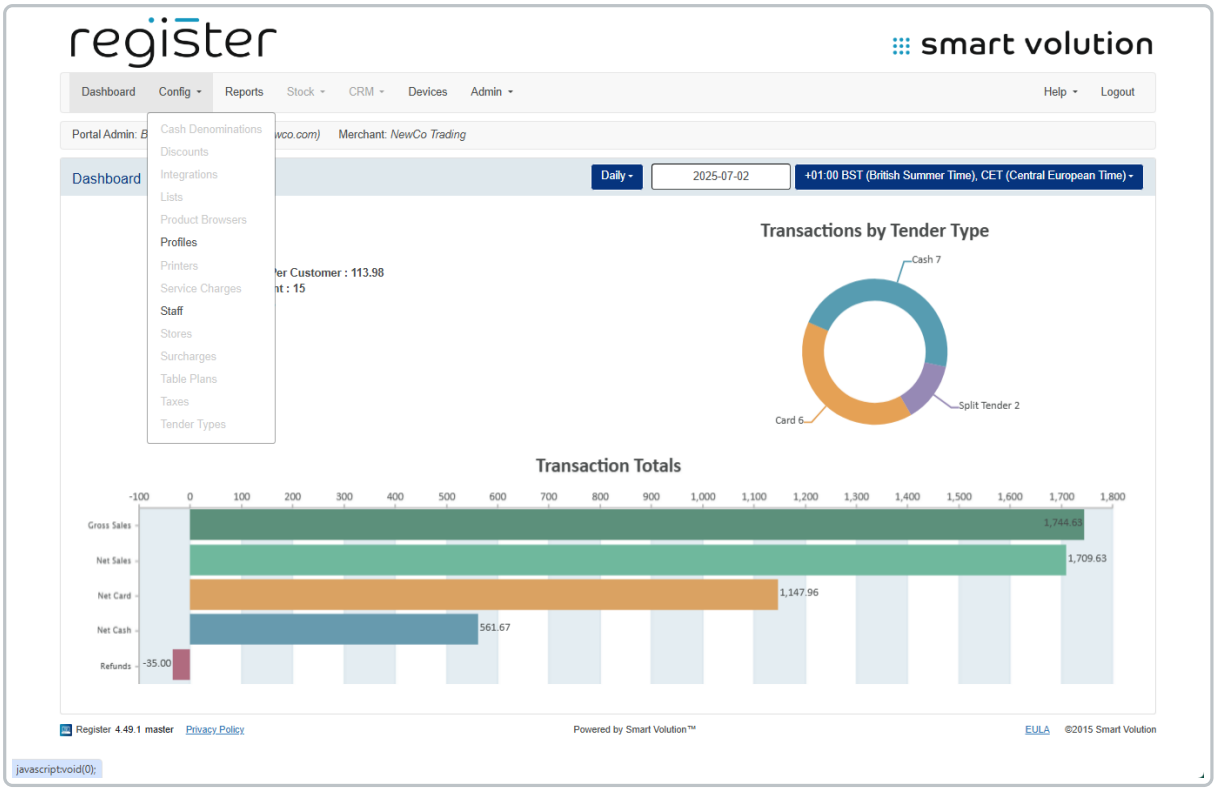
Your system allows staff to name transactions, helpful for identifying sales or refunds later using customer names, invoice numbers, job types, or references. If you prefer to turn this feature off:

⍰ On the Web Portal:

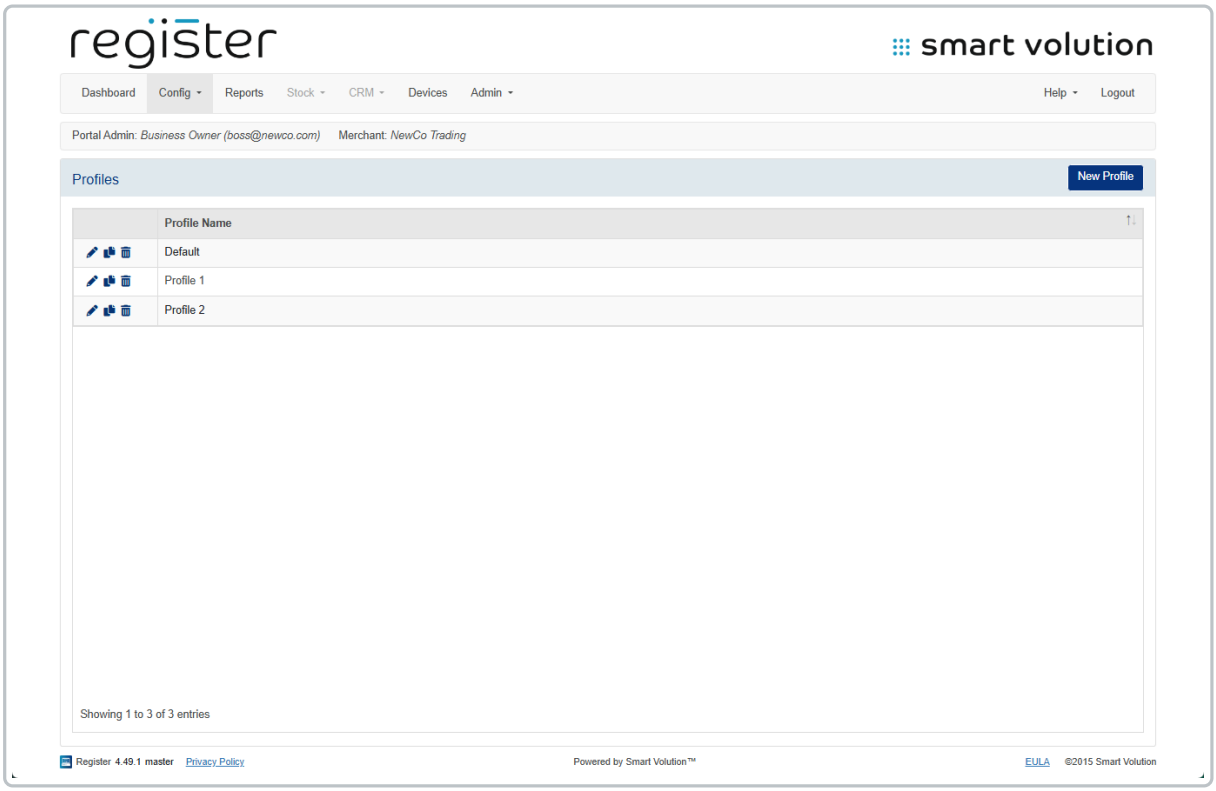
1. **Log in** to the Web Portal using the credentials provided by your Solution Provider.



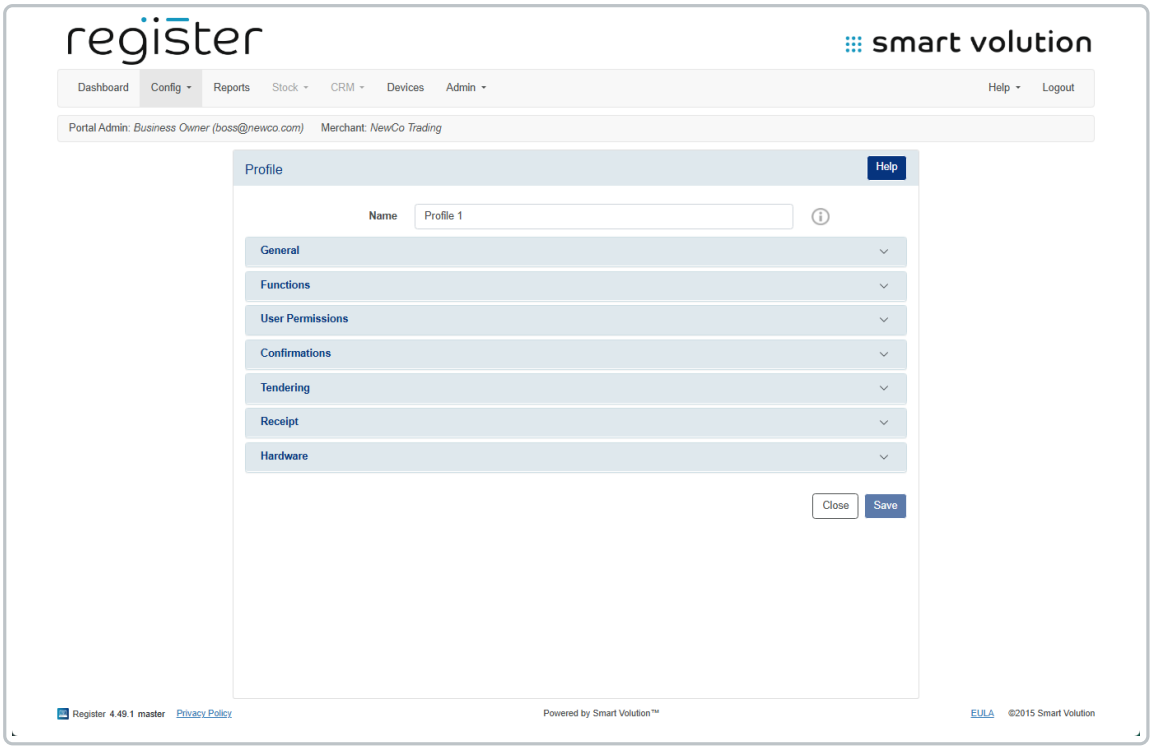
2. Click **Config** in the top navigation bar.



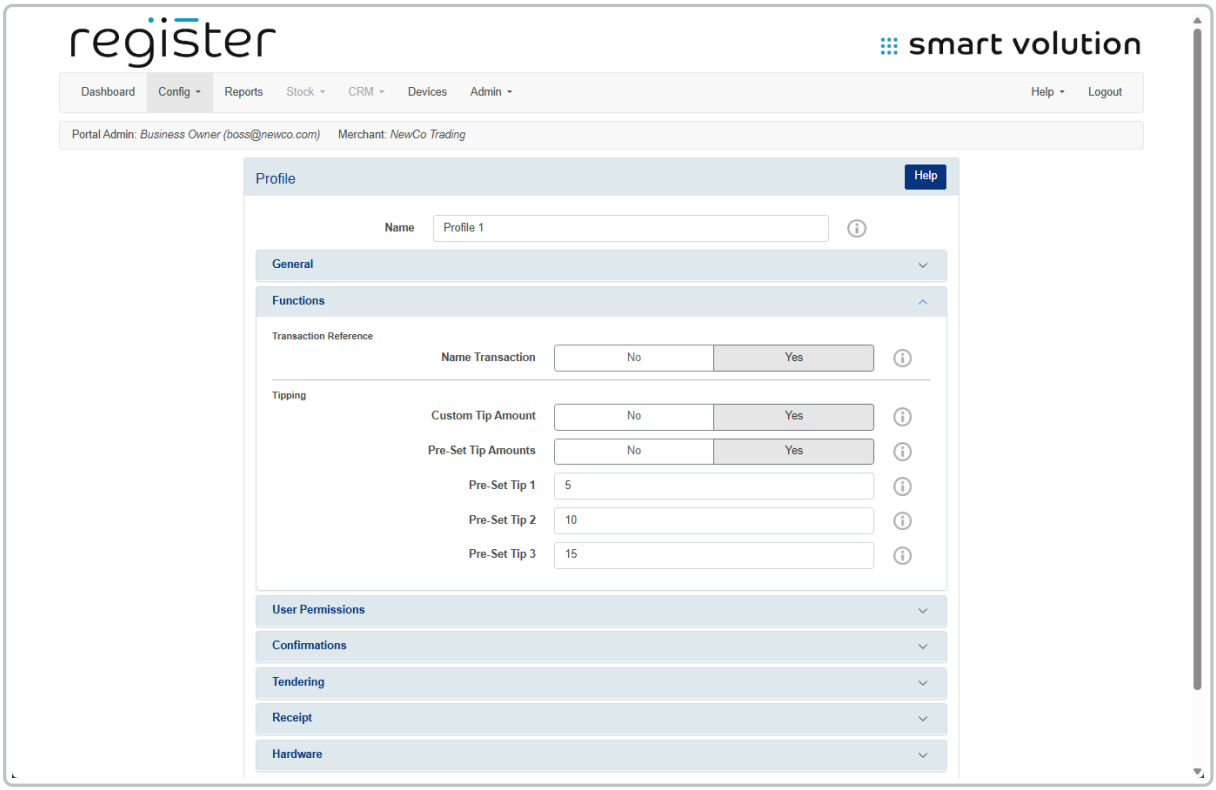
3. Select **Profiles** from the sub-menu.



4. Find the Profile assigned to your device and click the **Edit (✎)** icon.
    - You can verify which profile is assigned under the **Devices** tab.



5. Expand the **Functions** section.

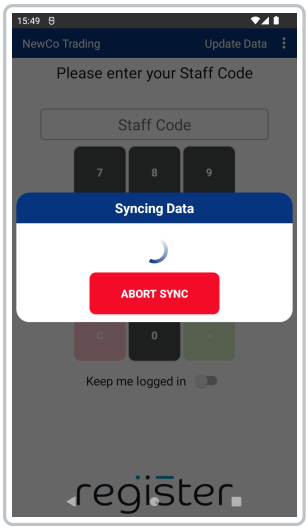


6. Set **Name Transaction** to **No**.

7. Click **Save** at the bottom of the screen.

⍰ On Your Device:

8. On the **login screen**, tap the **Update Data** button in the top right corner to apply the updated configuration.


15:49
NewCo Trading
Update Data
Please enter your Staff Code
Staff Code
7
8
9
Syncing Data
ABORT SYNC
C
0
>
Keep me logged in
register